

## 施羅德證券投資信託股份有限公司 函

地址：台北市信義區信義路五段108號9樓  
聯絡人：客戶服務部  
電話：(02)8723-6888  
電子郵件：TWSIM-CustomerService@Schroders.com

受文者：如行文單位

發文日期：中華民國115年3月20日

發文字號：施羅德業字第1150000068號

速別：普通件

密等及解密條件或保密期限：

附件：如文

主旨：謹通知本公司總代理之「施羅德環球基金系列－新興市場股債收息」併入「施羅德環球基金系列－環球收益成長」事宜，詳後說明，請查照。

說明：

- 一、本公司總代理之「施羅德環球基金系列－新興市場股債收息」（下稱「消滅基金」）擬與「施羅德環球基金系列－環球收益成長」（下稱「存續基金」）合併，並以「施羅德環球基金系列－環球收益成長」為存續基金，業經金融監督管理委員會金管證投字第1150332400號核准（附件一）。
- 二、本合併案之合併生效日為2026年8月19日。
- 三、存續基金之交易不受本合併案影響。
- 四、消滅基金因應本合併案之重要交易時程如下：
  - (一)自2026年3月23日台灣時間下午5時起，停止受理「新投資人」申購（含定時定額）或轉入消滅基金之申請。
  - (二)自2026年7月29日台灣時間下午5時起，停止受理「既有投資人」申購（含定時定額）或轉入消滅基金之申請。
  - (三)自2026年8月12日台灣時間下午5時起，停止受理「既有投資人」贖回或轉換至其他施羅德基金之申請。

(四)自2026年8月20日(基金交易日)起,原消滅基金投資人得申請贖回或轉換於存續基金之股份。

五、若存續基金之投資人無意於在合併後持有存續基金,請於2026年8月18日台灣時間下午5時前申請贖回或轉換;若消滅基金之投資人無意於在合併後持有存續基金,請於2026年8月12日台灣時間下午5時前申請贖回或轉換,境外基金公司將依公開說明書條款免費執行該贖回或轉換指示。惟請注意,手續費後收級別(U級別)持有未滿三年贖回,仍將依持有期間收取遞延銷售手續費。

六、有關本合併案之詳細說明請詳附件二「境外基金公司致股東通知信」。

七、謹請查照轉知。

正本：法商法國巴黎銀行台北分公司、高雄銀行信託部、星展(台灣)商業銀行股份有限公司、彰化商業銀行股份有限公司、凱基商業銀行股份有限公司、中國信託商業銀行股份有限公司個人信託部、國泰世華商業銀行股份有限公司信託部、玉山商業銀行股份有限公司、安泰商業銀行股份有限公司、合作金庫商業銀行、第一商業銀行股份有限公司、遠東國際商業銀行股份有限公司、台北富邦商業銀行股份有限公司、華南商業銀行股份有限公司、滙豐(台灣)商業銀行股份有限公司、華泰商業銀行股份有限公司、京城商業銀行股份有限公司、臺灣土地銀行股份有限公司、兆豐國際商業銀行股份有限公司、板信商業銀行股份有限公司、渣打國際商業銀行股份有限公司、上海商業儲蓄銀行股份有限公司、永豐商業銀行股份有限公司理財商品部、臺灣新光商業銀行股份有限公司、陽信商業銀行股份有限公司、台中商業銀行股份有限公司、臺灣中小企業銀行股份有限公司、台新國際商業銀行股份有限公司、聯邦商業銀行股份有限公司、瑞士商瑞士銀行股份有限公司台北分公司、臺灣銀行股份有限公司、元大商業銀行股份有限公司、王道商業銀行股份有限公司、群益金鼎證券股份有限公司、富達證券股份有限公司、富邦綜合證券股份有限公司、凱基證券股份有限公司、永豐金證券股份有限公司、元大證券股份有限公司、新加坡商瑞銀證券股份有限公司台北分公司、鉅亨證券投資顧問股份有限公司、國泰綜合證券股份有限公司、基富通證券股份有限公司、全球人壽保險股份有限公司、安聯人壽保險股份有限公司、法商法國巴黎人壽保險股份有限公司台灣分公司、國泰人壽保險股份有限公司投資型商品部、安達國際人壽保險股份有限公司、第一金人壽保險股份有限公司、富邦人壽保險股份有限公司、宏泰人壽保險股份有限公司、三商美邦人壽保險股份有限公司、台灣人壽保險股份有限公司、南山人壽保險股份有限公司、元大人壽保險股份有限公司、新光人壽保險股份有限公司投資企劃部、凱基人壽保險股份有限公司、合作金庫人壽保險股份有限公司、保誠人壽保險股份有限公司、英屬百慕達商友邦人壽保險股份有限公司台灣分公司、香港上海滙豐證券股份有限公司、好好證券股份有限公司、連線商業銀行股份有限公司

副本：

董事長 謝誠晃

謝誠晃

## 金融監督管理委員會 函

地址：22041新北市板橋區縣民大道2段7號  
18樓  
承辦人：黃楚岳  
電話：02-2774-7139

受文者：施羅德證券投資信託股份有限公司（代表人謝誠晃先生）

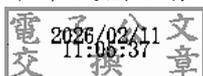
發文日期：中華民國115年2月11日  
發文字號：金管證投字第1150332400號  
速別：普通件  
密等及解密條件或保密期限：  
附件：

主旨：所請為在國內總代理之「施羅德環球基金系列新興市場股債收息基金(Schroder ISF Emerging Markets Multi-Asset)」併入「施羅德環球基金系列環球收益成長基金(Schroder International Selection Fund Multi-Asset Growth and Income)」一案，同意照辦，並請依說明事項辦理，請查照。

說明：

- 一、依據貴公司115年1月26日施羅德信字第115006號函辦理。
- 二、貴公司應依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經由本會指定之資訊傳輸系統(<https://www.fundclear.com.tw>)完成公告。
- 三、若盧森堡主管機關嗣後有未同意本案合併事項之情事，請儘速向本會申報。

正本：施羅德證券投資信託股份有限公司（代表人謝誠晃先生）  
副本：中華民國證券投資信託暨顧問商業同業公會（代表人尤昭文先生）



# News about your investment

> Schroder International Selection Fund Emerging Markets Multi-Asset will merge into Schroder International Selection Fund Multi-Asset Growth and Income

We are writing to inform you of some changes to your investment.

The board of directors of Schroder International Selection Fund (SISF) has approved this merger and this notice. **This merger will not significantly impact your investment and no action is required**, although you may wish to take one of the optional actions described below.

## Fund merger — Option to take action ends 12 August 2026 at 13:00 CET

**Background and rationale for the merger** The Merging Fund is similar to the Receiving Fund and is part of the same fund range. Both funds have the same investment manager and are categorised as a “Multi-Asset Fund” with multi-asset strategies. The Merging Fund has had minimal inflows since its launch in April 2015, and we do not believe there is scope to increase the low level of assets under management. We believe that merging these two funds should enhance cost efficiencies and provide potential economies of scale that will benefit the shareholders of both funds and be in their best interests.

### Your options

- 1. Take no action.** Your shares in the Merging Fund will automatically be converted to shares of the Receiving Fund. A Key Information Document (KID) for the Receiving Fund is enclosed. A merger statement will be mailed to you within 10 days of the merger date. Going forward your investment will be in the name of the Receiving Fund.
- 2. Switch to a different fund within the same fund range.** To do this, you need to send a dealing request to the transfer agent, who must receive and accept them before the deadline shown on the right. Read the KID for any fund you consider switching to and the prospectus for more complete information.
- 3. Liquidate your investment.** As with option 2, you need to send a request to redeem your shares to the transfer agent, who must receive and accept it before the deadline.

If you choose option 2 or 3, the transfer agent will process your switch or redemption requests free of charge according to the prospectus. However, local distributors, paying agents, correspondent banks, or similar agents may charge you transaction fees in some countries. They may also have an earlier deadline for receiving your request than the one indicated, and we recommend that you check with them to ensure that your instructions reach the transfer agent before the deadline.

**Unsure which option makes sense for you? Other questions? Consider asking your financial adviser, tax adviser or local Schroders representative.** All three options described above could have tax consequences.

The most recent KID and prospectus of both funds, as well as an electronic copy of this notice, are available online at [schroders.com](https://www.schroders.com) or from the management company.

### The merger

**Merging Fund** Schroder International Selection Fund Emerging Markets Multi-Asset

**Receiving Fund** Schroder International Selection Fund Multi-Asset Growth and Income

**Deadline by which we must receive any switch/redemption requests** 12 August 2026 at 13:00 CET

**Merger date** 19 August 2026

### The fund range

**Name** Schroder International Selection Fund (SISF)

**Fund type** UCITS

**Registration number (RCS Luxembourg)** B-8202

**Management company** Schroder Investment Management (Europe) S.A.

5, rue Höhenhof  
L-1736 Senningerberg  
Grand Duchy of Luxembourg

**Phone** +352 341 342 202

**Fax** +352 341 342 342

### The transfer agent

**Name and address for sending switch/redemption requests** HSBC Continental Europe, Luxembourg

18, Boulevard de Kockelscheuer  
L-1821 Luxembourg  
Grand Duchy of Luxembourg

**Phone** +352 40 46 46 500

**Email** [simeutransferagency@lu.hsbc.com](mailto:simeutransferagency@lu.hsbc.com)



## Timeline



An audit report will be prepared by the approved statutory auditor in relation to the merger and will be available free of charge upon request from the management company.

On the merger date, the assets appearing on the balance sheet of the Merging Fund at the close of business that day will be transferred to the Receiving Fund. The value of the shares you own in the Merging Fund and the new shares you receive in the Receiving Fund will be the same, but you may receive a different number of shares. The exchange ratio of the merger will be the result of the ratio between the net asset value of the relevant class of the Merging Fund and the net asset value or initial issue price of the relevant class of the Receiving Fund as of the merger date. The shares you will receive from the Receiving Fund will be in the share class which corresponds to the one in which you are currently invested.

Any accrued income relating to the Merging Fund's shares at the time of the merger will be included in the calculation of the final net asset value per share of the Merging Fund and will be accounted for after the merger in the net asset value per share of the Receiving Fund. All outstanding liabilities and the assets of the Merging Fund will be valued in accordance with the valuation principles contained in the articles and the prospectus of SISF on the merger date. The Receiving Fund will not bear any additional income, expenses and liabilities attributable to the Merging Fund accruing after the merger date.

A full summary of which Merging Fund share classes will be merged into which Receiving Fund share classes can be found below.

## Key considerations

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### Similarities and main differences between the two funds

- The funds are each categorised as a “Multi Asset Fund”
- The base currency of both the Merging Fund and the Receiving Fund is USD.
- The funds do not have a target benchmark but both have comparator benchmarks. The Merging Fund’s performance and volatility should be compared against the comparator benchmark 50% MSCI Emerging Market Index (USD), 16.7% JPM EMBI Index EM Hard Currency (USD), 16.7% JPM GBI Emerging Market Index - EM Local (USD), 16.7% JPM CEMB Index (USD). The Receiving Fund’s performance and volatility should be compared against the comparator benchmark 30% MSCI AC World Index (USD), 30% Barclays Global High Yield excl CMBS & EMG 2% index (USD), 30% FTSE Convertible Global Focus index (USD) and 10% Barclays Global Aggregate Bond Index (USD).
- Both funds may invest up to 20% of their net assets in asset-backed securities and mortgage-backed securities.
- Both funds may invest up to 10% of its assets in open-ended Investment Funds.
- Both funds may use derivatives for the purposes of achieving investment gains, reducing risk or managing the fund more efficiently.
- Both funds may use total return swaps and contracts for difference, with the gross exposure not exceeding 30%; however, for both funds this is expected to remain within the range of 0% to 20% of the Net Asset Value.
- Both the Merging Fund and the Receiving Fund have environmental and/or social characteristics within the meaning of Article 8 under the Sustainable Finance Disclosure Regulation (SFDR). Both the Merging Fund and the Receiving Fund maintain a higher overall sustainability score than their respective comparator benchmarks, based on the Investment Manager’s rating criteria. Additionally, both the Merging Fund and the Receiving Fund invest at least 10% of their net assets in sustainable investments. Both funds are Category 2 (Non-Significantly engaging) under the rules on the information to be provided by collective investment schemes incorporating non-financial approaches (Position – Recommendation 2020-03) issued by the French regulator, the Autorité des Marchés Financiers (AMF).
- The Merging Fund has a Synthetic Risk and Reward Indicator (SRRI) of 4, while the Receiving Fund has an SRRI of 3.
- The Merging Fund invests in emerging markets countries worldwide while the Receiving Fund can invest in securities issued by governments and companies worldwide.
- While the Merging Fund may invest in excess of 50% of its net assets in below investment grade (fixed and floating rate) securities (being securities with a credit rating below investment grade as measured by Standard & Poor’s or any equivalent grade of other credit rating agencies), the Receiving Fund may only invest up to 50% of its net assets in similar securities.
- The Merging Fund may invest in excess of 50% of its assets in emerging market debt (fixed and floating rate) securities.
- The Merging Fund may invest less than 25% of its net assets in China A-Shares while the Receiving Fund may invest less than 15% of its net assets in China A-Shares.
- The Merging Fund may invest up to 15% of its net assets in mainland China through Regulated Markets (including the China Interbank Bond Market (“CIBM”) via Bond Connect or CIBM Direct) while the Receiving Fund may invest up to 10% of its net assets in the same way.

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### Expected benefits

- Consolidating the funds results in one fund with greater assets, which we believe will enhance cost efficiencies and provide economies of scale.

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### Potential drawbacks

- During the period between the date immediately after the last dealing day until and including the date immediately before the merger date, the Merging Fund will dispose of any assets that are not in line with the Receiving Fund’s investment portfolio (i.e. investments held by the Merging Fund but not the Receiving Fund) or which cannot be held due to investment restrictions.
  - The Merging Fund will bear the market-related transaction and stamp duty costs associated with the disposal of any investments that are not in line with the Receiving Fund which cannot be held due to investment restrictions. The board of directors anticipates that these costs will be approximately 0.17% of the net asset value).
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## Other considerations

- From 23 March 2026, the Merging Fund will apply a dilution adjustment to its net asset value to protect shareholders in the period leading up to the merger. A dilution adjustment of approximately 0.19% will also be applied to the Receiving Fund's net asset value where applicable to account for the costs associated with investing cash amounts as a result of the merger. These adjustments account for market-related transaction costs, with a downward adjustment for redemptions (covering the cost of selling investments) and an upward adjustment for new subscriptions (covering the cost of buying investments). Any such costs are unlikely to be significant and they will not have a material impact on the shareholders in the Receiving Fund or the Merging Fund.
- To ensure the equitable treatment of the Merging Fund's shareholders during the period from the date upon which they are given notice of the merger until and including the last dealing day, the threshold which triggers a dilution adjustment in the Merging Fund, as described in Section 2.4(D) of the prospectus, will be set to zero.
- The Merging Fund will not bear any additional legal, advisory or administrative costs associated with the merger (which will be borne by the management company).
- Neither the Merging or Receiving Funds have a target benchmark.
- Although the Merging Fund and the Receiving have similarities, they are not identical, and their performance histories are different. You can compare the past histories by consulting both funds' KIDs or factsheets.
- For detailed information on how the fees of the share class you hold will be impacted, please refer to the section "Fees" below.
- As a result of this merger, the extent of the change to the risk/reward profile of the Receiving Fund is non-significant.

## Detailed fund comparison *Unless stated otherwise, terms in this table have the same meaning as in the relevant prospectus.*

This table compares the relevant information in the prospectus for each fund.

**Where there are differences**, the information for both funds appears side-by-side in the blue tinted boxes.

**Where there is no significant factual difference between the funds**, a single description applying to both funds runs across the two columns and the box is not tinted.

### MERGING FUND

Schroder International Selection Fund –  
**Emerging Markets Multi-Asset**

### RECEIVING FUND

Schroder International Selection Fund –  
**Multi-Asset Growth and Income**

#### Investments and Risks

	MERGING FUND	RECEIVING FUND
<b>Investment Objective</b>	The Fund aims to deliver capital growth and income over a three-to-five-year period after fees have been deducted by investing in a diversified range of assets in emerging markets worldwide.	The Fund aims to provide capital growth and income over a three-to-five-year period after fees have been deducted by investing in a diversified range of assets and markets worldwide.
<b>Investment Policy</b>	<p>The Fund is actively managed and invests at least two-thirds of its assets directly in equity and equity related securities, fixed income securities and Alternative Asset Classes of emerging markets countries worldwide or companies which derive a significant proportion of their revenues or profits from emerging markets countries worldwide.</p> <p>The Fund may actively allocate its assets in Money Market Investments and currencies especially to mitigate losses in falling markets.</p> <p>The Fund may invest:</p> <ul style="list-style-type: none"> <li>– in excess of 50% of its assets directly or indirectly (including via credit default swaps and credit default swap indices) in below investment grade (fixed and floating rate) securities (being securities with a credit rating below investment grade as measured by Standard &amp; Poor's or any equivalent grade of other credit rating agencies) and unrated securities;</li> </ul>	<p>The Fund is actively managed and invests directly or indirectly through derivatives in equity and equity-related securities, fixed and floating rate securities issued by governments, government agencies, supra-nationals and companies worldwide in various currencies and Alternative Asset Classes.</p> <p>The Fund may invest:</p> <ul style="list-style-type: none"> <li>– up to 50% directly or indirectly (including via credit default swaps and credit default swap indices) in sub-investment grade securities (being securities with a credit rating below investment grade as measured by Standard &amp; Poor's or any equivalent grade of other credit rating agencies).</li> <li>– up to 20% of its assets in asset-backed securities, commercial mortgage-backed securities, and/or residential mortgage-backed securities issued worldwide with an investment grade or sub-investment grade credit rating (as measured by Standard &amp; Poor's or any equivalent grade of other credit rating agencies). Underlying assets may include credit card receivables, personal loans, auto</li> </ul>

- in excess of 50% of its assets in emerging market debt (fixed and floating rate) securities;
- up to 20% of its assets in asset backed securities and mortgage-backed securities;
- up to 10% of its assets in Alternative Asset Classes (as defined in Appendix III of the Prospectus) indirectly through Exchange Traded Funds, REITs or open-ended Investment Funds; and
- up to 10% of its assets in open-ended Investment Funds.

The Fund may invest directly in China H-Shares and may invest less than 25% of its assets (on a net basis) directly or indirectly (for example via participatory notes) in China A-Shares through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect and shares listed on the STAR Board and the ChiNext. The Fund may also invest up to 15% of its assets in mainland China through Regulated Markets (including the CIBM via Bond Connect or CIBM Direct).

The Fund intends to use derivatives (including total return swaps), long and short, with the aim of achieving investment gains, reducing risk or managing the Fund more efficiently.

Where the Fund uses total return swaps and contracts for difference, the underlying consists of instruments in which the Fund may invest according to its Investment Objective and Investment Policy. In particular, the aim is to use total return swaps and contracts for difference on a temporary basis in market conditions including but not limited to during periods of expanding global economic growth and rising inflation or elevated geopolitical risk, or when credit spreads are expected to widen such during periods of falling economic growth, rising interest rates or elevated geopolitical risk. Contracts for difference and total return swaps are intended to be used to gain long and short exposure on equity and equity related securities, fixed and floating rate securities and commodity indices. The gross exposure of total return swaps and contracts for difference will not exceed 30% and is expected to remain within the range of 0% to 20% of the Net Asset Value. In certain circumstances this proportion may be higher. The Fund may hold cash.

The Fund maintains a higher overall sustainability score than 50% MSCI Emerging Market Index (USD), 16.7% JPM EMBI Index EM Hard Currency (USD), 16.7% JPM GBI Emerging Market Index - EM Local (USD), 16.7% JPM CEMB Index (USD), based on the Investment Manager's rating criteria.

The Fund does not directly invest in certain activities, industries or groups of issuers above the limits listed under "Sustainability-Related Disclosure" on the Fund's webpage <https://www.schroders.com/en-lu/lu/individual/fund-centre>

loans, small business loans, leases, commercial mortgages and residential mortgages.

The Fund may invest directly in China H Shares and may invest less than 15% of its assets (on a net basis) directly or indirectly (for example via participatory notes) in China A-Shares through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect and shares listed on the STAR Board and the ChiNext. The Fund may also invest up to 10% of its assets in mainland China through Regulated Markets (including the CIBM via Bond Connect or CIBM Direct).

The exposure to Alternative Asset Classes is taken through eligible assets as described in Appendix III of the Prospectus.

The Fund intends to use derivatives (including total return swaps), long and short, with the aim of achieving investment gains, reducing risk or managing the Fund more efficiently. Where the Fund uses total return swaps and contracts for difference, the underlying consists of instruments in which the Fund may invest according to its Investment Objective and Investment Policy. In particular, the aim is to use total return swaps and contracts for difference on a temporary basis in market conditions including but not limited to during periods of expanding global economic growth and rising inflation or elevated geopolitical risk, or when credit spreads are expected to widen such during periods of falling economic growth, rising interest rates or elevated geopolitical risk. Contracts for difference and total return swaps are intended to be used to gain long and short exposure on equity and equity related securities, fixed and floating rate securities and commodity indices. The gross exposure of total return swaps and contracts for difference will not exceed 30% and is expected to remain within the range of 0% to 20% of the Net Asset Value. In certain circumstances this proportion may be higher.

The Fund may invest in Money Market Investments and hold cash. The Fund may invest up to 10% of its assets in open-ended Investment Funds.

The Fund maintains a higher overall sustainability score than 30% MSCI AC World Index (USD), 30% Barclays Global High Yield excl CMBS & EMG 2% index (USD), 30% FTSE Convertible Global Focus index (USD) and 10% Barclays Global Aggregate Bond Index (USD), based on the Investment Manager's rating criteria.

The Fund does not directly invest in certain activities, industries or groups of issuers above the limits listed under "Sustainability-Related Disclosure" on the Fund's webpage <https://www.schroders.com/en-lu/lu/individual/fund-centre>

<b>Use of derivatives</b>	The fund may use derivatives with the aim of achieving investment gains, reducing risk or managing the fund more efficiently.	
<b>Benchmark</b>	The Fund does not have a target benchmark. The Fund's performance and volatility should be compared against 50% MSCI Emerging Market Index	The Fund does not have a target benchmark. The Fund's performance and volatility should be compared against 30% MSCI AC World Index (USD),



	<p>(USD), 16.7% JPM EMBI Index EM Hard Currency (USD), 16.7% JPM GBI Emerging Market Index - EM Local (USD), 16.7% JPM CEMB Index (USD). The comparator benchmark is only included for performance and risk comparison purposes and does not determine how the Investment Manager invests the Fund's assets. The Fund's investment universe is expected to have limited overlap with the components of the comparator benchmark. The Investment Manager invests on a discretionary basis and there are no restrictions on the extent to which the Fund's portfolio and performance may deviate from the comparator benchmark. The Investment Manager will invest in companies or sectors not included in the comparator benchmark.</p> <p>The comparator benchmark has been selected because the Investment Manager believes that the benchmark is a suitable comparison for performance purposes given the Fund's investment objective and policy. The benchmark(s) does/do not take into account the environmental and social characteristics or sustainable objective (as relevant) of the Fund.</p>	<p>30% Barclays Global High Yield excl CMBS &amp; EMG 2% index (USD), 30% FTSE Convertible Global Focus index (USD) and 10% Barclays Global Aggregate Bond Index (USD). The comparator benchmark is only included for performance and risk comparison purposes and does not determine how the Investment Manager invests the Fund's assets. The Fund's investment universe is expected to have limited overlap with the components of the comparator benchmark. The Investment Manager invests on a discretionary basis and there are no restrictions on the extent to which the Fund's portfolio and performance may deviate from the comparator benchmark. The Investment Manager will invest in companies or sectors not included in the comparator benchmark.</p> <p>The comparator benchmark has been selected because the Investment Manager believes that the benchmark is a suitable comparison for performance purposes given the Fund's investment objective and policy. The benchmark(s) does/do not take into account the environmental and social characteristics or sustainable objective (as relevant) of the Fund.</p>
<b>SFDR article</b>	Article 8	
<b>Investment Manager</b>	Schroder Investment Management Limited	
<b>Summary Risk Indicator</b>	Category 4	Category 3
	<i>Note: risk is measured on a 7-point scale, where Category 1 indicates lower risk (but is not risk-free) and lower potential reward and Category 7 indicates higher risk and potential reward</i>	
<b>Exposure to different categories of risk</b>	<i>There is no material difference in exposure to different categories of risk between these two funds.</i>	
<b>Profile of the typical investor</b>	The Fund will be suitable for Investors who desire a sustainable level of income with some capital growth, offered through investment in a range of asset classes.	The Fund is a medium risk vehicle that will be suitable for Investors who are seeking long term growth potential and income through investment in a diversified portfolio offering exposure to a range of asset classes
<b>Fund category</b>	Multi-Asset Fund	
<b>Fund currency</b>	USD	USD
<b>Launch date</b>	08.04.2015	02.07.2012
<b>Fund size (at end of January 2026)</b>	USD 104.7 million	USD 1,353 million
<b>Dealing cut-off time and settlement periods for subscriptions/redemptions</b>	Daily on Dealing Day 13:00 Luxembourg time on Dealing Day 3 Business Days from the relevant Dealing Day	
<b>Valuation Point</b>	15:00 Luxembourg Time	
<b>Risk management method</b>	Commitment	
<b>Fees</b>	A share	Up to 5%
	A share	Up to 4%



Initial Charge	classes			classes			
	A1 share classes	Up to 4%		A1 share classes	Up to 3%		
AX share classes	Up to 5%		AX share classes	Up to 4%			
B share classes	None		B share classes	None			
C share classes	Up to 1%		C share classes	Up to 1%			
I & U share classes	None		I, IZ & U classes	None			
Management fees by share class	A, A1, AX, B & U share classes	1.25%		A, A1, AX, B & U share classes	1.25%		
	C share classes	0.75%		C share classes	0.75%		
	I share classes	None		I share classes	None		
Ongoing Charges by share class (at 31 December 2025)	A Acc USD	LU1196710195	1.64%	A Acc USD	LU1195516338	1.55%	
	A Dis USD MF <b>4.50%**</b>	LU1196710351	1.64%	A Dis USD MF <b>6.00%**</b>	LU3054685683	1.55%	
	A Dis AUD Hedged MFC <b>4.50%**</b>	LU1196710781	1.67%	A Dis AUD Hedged MFC <b>4.50%**</b>	LU3273029739*	1.58%	
	A Acc EUR	LU2382958077	1.64%	A Acc EUR	LU3273029812*	1.55%	
	A Dis EUR QV	LU2382958150	1.64%	A Dis EUR QV	LU3273029903*	1.55%	
	A Dis EUR Hedged QF <b>4.50%</b>	LU1469675745	1.67%	A Dis EUR Hedged QF <b>4.50%</b>	LU3273030075*	1.58%	
	A Dis HKD MF <b>4.50%**</b>	LU1725190679	1.64%	A Dis HKD MF <b>8.00%</b>	LU1900986487	1.55%	
	A Dis SGD Hedged MF <b>4.50%**</b>	LU1196710864	1.67%	A Dis SGD Hedged MF <b>6.00%**</b>	LU3054687119	1.55%	
	A Dis ZAR Hedged MFC <b>6.50%**</b>	LU1884787273	1.67%	A Dis ZAR Hedged MFC <b>10.00%</b>	LU1884790657	1.63%	
	A1 Acc USD	LU1201003784	2.14%	A1 Acc USD	LU0776416371	2.05%	
	A1 Dis USD MF <b>4.50%</b>	LU1196710435	2.14%	A1 Dis USD MF <b>4.50%</b>	LU3273029226*	2.05%	
	A1 Dis PLN Hedged QF <b>4.50%</b>	LU1814678519	2.17%	A1 Dis PLN Hedged QF <b>4.50%</b>	LU3273030232*	2.08%	
	AX Dis USD MF <b>6.50%**</b>	LU1509907009	1.64%	A Dis USD MF <b>10.00%</b>	LU1900986214	1.55%	
	AX Dis AUD Hedged MFC <b>6.50%**</b>	LU1644499045	1.67%	A Dis AUD Hedged MFC <b>10.00%</b>	LU1900986305	1.58%	
	B Dis EUR Hedged QF <b>4.50%</b>	LU1469675828	2.27%	B Dis EUR Hedged QF <b>4.50%</b>	LU3273030158*	2.18%	
	C Acc USD	LU1196710278	1.04%	C Acc USD	LU0776416538	0.95%	
	C Dis USD MF <b>4.50%</b>	LU1196710518	1.04%	C Dis USD MF <b>4.50%</b>	LU3273029572*	0.95%	
	I Acc USD	LU1469675661	0.16%	I Acc USD	LU2382316391	0.07%	
	I Dis USD MF <b>4.50%</b>	LU1196710609	0.16%	I Dis USD MF <b>4.50%</b>	LU3273029655*	0.07%	
	U Acc USD	LU1884786622	2.64%	U Acc USD	LU1884790228	2.60%	

MF = Monthly Fixed  
MFC = Monthly Fixed with Currency Carry  
QF = Quarterly Fixed  
QV = Quarterly Variable  
Numbers in **bold** represent the percentage of fixed payout.

U Dis USD MF <b>6.50%**</b>	LU1884786895	2.64%	U Dis USD M <b>10.00%</b>	LU1884790491	2.60%	
U Dis ZAR Hedged MFC <b>6.50%**</b>	LU1884787356	2.67%	U Dis ZAR Hedged MFC <b>10.00%</b>	LU1884790731	2.63%	

**Performance fee details**

None

\* This share class will be launched in the Receiving Fund on the Effective Date.

\*\* The share class in the Receiving Fund has a different distribution rate to the share class in the Merging Fund

## Next steps

**Choose one of the three options on page 1 of this letter.** Consult the advisers mentioned in "Your options" (page 1), as appropriate, or any other parties of your choice.

If you choose Option 1, no further action is needed. We will send you updated information after the merger **has been completed.**

**If you choose Options 2 or 3, take the steps described.** Be sure your dealing requests reach the transfer agent before the deadline. Note that all other conditions and restrictions in the prospectus still apply.

**If you'd like more information, here's how to request it.** Free copies of the terms of merger, the prospectus, the latest financial reports and KIDs are available at [schroders.com](https://www.schroders.com). The audit merger report is available free of charge by contacting the management company. For any other questions, you can contact your local Schroders office or professional adviser, or the management company.

We hope that you will choose to remain invested in the Receiving Fund after the merger. If you would like more information, please contact your local Schroders office, your usual professional adviser or the Management Company on (+352) 341 342 202.

Yours faithfully,

**The Board of Directors**

2026年3月20日

Schroders

## 關於您投資之基金的重要消息

> 施羅德環球基金系列-新興市場股債收息 (Schroder International Selection Fund Emerging Markets Multi-Asset) 將併入施羅德環球基金系列-環球收益成長 (Schroder International Selection Fund Multi-Asset Growth and Income)。

謹此通知有關您投資基金的若干變更。

施羅德環球基金系列 (SISF) 董事會已通過此合併案及本通知。本合併不會對您的投資產生重大影響，您無需採取任何行動，但您也可以採取下文所述的任一選擇。

### 基金合併 — 您的選擇須在2026年8月12日中歐時間 (CET) 下午1時前採取行動

**合併背景及原因：**消滅基金與存續基金類似，屬於同一基金系列。二基金擁有相同的投資經理人，均屬於多元資產型基金並採用多元資產策略。消滅基金自2015年4月成立以來之資金流入極為有限，且本公司認為消滅基金之資產管理規模並無增長空間。因此，本公司認為消滅基金與存續基金之合併應可提高成本效率，同時提供潛在的規模經濟效益，使消滅基金及存續基金的股東均能受惠，並符合二基金股東之最佳利益。

#### 您的選擇

- 無須採取任何行動：**您所持有的消滅基金股份將自動轉為存續基金的股份。隨函附上存續基金之重要投資人資訊文件 (KID)。本合併案的聲明將於合併當日後之10日內郵寄給您。合併之後，您的投資將以存續基金之名義持有。
- 轉換至同一基金系列的不同基金：**此轉換需要您向過戶代理機構提交交易申請，且該代理機構必須在右側所示截止時間前收到並接受您的申請。在考慮轉換至任何基金前，請閱讀該基金的重要投資人資訊文件 (KID) 及公開說明書，以獲得更完整的資訊。
- 清算您的投資：**如同上述選項2，您需要向過戶代理機構提交贖回基金之申請，且該代理機構必須在截止時間前收到並接受您的申請。

如您選擇選項2或3，依據施羅德環球基金系列公開說明書，過戶代理機構將處理您的轉換或贖回申請，且您無須支付任何贖回費用。在某些國家，當地的分銷商、付款代理機構、往來銀行或類似的代理機構仍可能會向您收取交易手續費。他們接收您申請的截止時間也可能早於所列的截止時間，因此我們建議您向他們確認，以確保您的指示能在截止時間前送達過戶代理機構。

若您不確定哪個選項適合您或有其他問題，建議您諮詢您的財務顧問、稅務顧問或當地的施羅德代表。

上述三種選項都可能產生稅務影響。

消滅基金及存續基金最新的KID與公開說明書，及本通知的電子副本，可於[schroders.com](http://schroders.com)網站或自管理公司取得。

#### 本合併

**消滅基金：**施羅德環球基金系列-環球新興市場股債收息 (Schroder International Selection Fund Emerging Markets Multi-Asset)

**存續基金：**施羅德環球基金系列-環球收益成長 (Schroder International Selection Fund Multi-Asset Growth and Income)

**所有轉換/贖回申請之收件截止時間：**2026年8月12日中歐時間 (CET) 下午1時前

**合併日期：**2026年8月19日

#### 基金系列

**名稱：**施羅德環球基金系列 (SISF)

**基金類別：**UCITS

**登記字號 (RCS Luxembourg)：**B-8202

**管理公司：**施羅德投資管理 (歐洲) 股份有限公司 (Schroder Investment Management (Europe) S.A.)

5, rue Höhenhof

L-1736 Senningerberg

Grand Duchy of Luxembourg

**電話：**+352 341 342 202

**傳真：**+352 341 342 342

#### 過戶代理機構

**寄送轉換/贖回申請書之收件人名稱及地址：**滙豐歐洲大陸盧森堡分行 (HSBC Continental Europe, Luxembourg)

18, Boulevard de Kockelscheuer

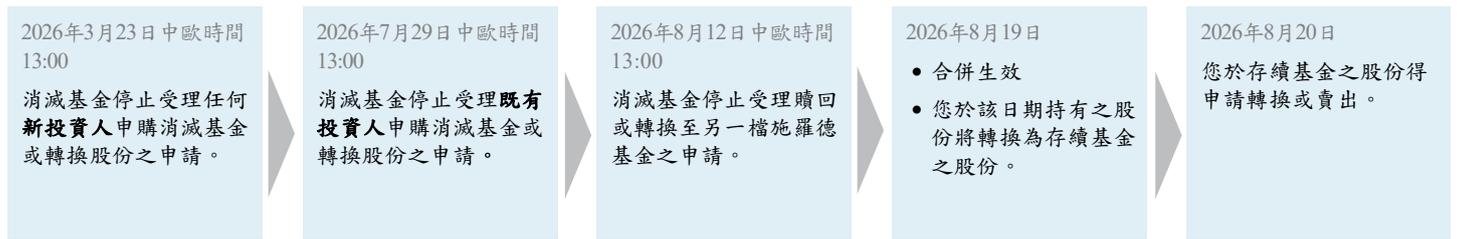
L-1821 Luxembourg

Grand Duchy of Luxembourg

**電話：**+352 40 46 46 500

**電子郵件：**[simeutransferagency@lu.hsbc.com](mailto:simeutransferagency@lu.hsbc.com)

## 時間軸



關於本合併案，經核准的法定審計人員將編製審計報告，可向管理公司免費索取該審計報告。

合併當日，消滅基金在當日營業結束時資產負債表上所列的資產將移轉至存續基金。您在消滅基金所持有股份的價值與您在存續基金收到的新股份價值是相同的，但您收到的股份數量可能不同。合併的轉換比率係根據合併當日消滅基金相關股份級別的淨資產價值，與存續基金相關股份級別的淨資產價值或初始發行價格之間的比率計算得出。您從存續基金收到的股份將對應您目前投資的股份級別。

任何於合併時點與消滅基金股份有關的應計收益，將納入消滅基金每股最終淨資產價值之計算，並於合併後計入存續基金每股淨資產價值。消滅基金的所有未清償負債與資產，將依合併當日施羅德環球基金系列之章程與公開說明書所載之評價原則進行評價。存續基金不承擔自合併日後可歸責於消滅基金的任何新增收益、費用及負債。

有關消滅基金股份級別將併入存續基金何種股份級別之完整摘要，請參見以下所述。



## 重要考量因素

### 消滅基金與存續基金之相似處及主要差異

- 消滅基金及存續基金各自歸類為「多元資產型基金」。
- 消滅基金及存續基金之基礎貨幣均為美元。
- 消滅基金及存續基金均無目標指標，但均有比較指標。消滅基金的績效及波動性應與比較指標50% MSCI Emerging Market Index (美元)、16.7% JPM EMBI Index EM Hard Currency (美元)、16.7% JPM GBI Emerging Market Index - EM Local (美元)及16.7% JPM CEMB Index (美元)比較。存續基金的績效及波動性應與比較指標30% MSCI AC World Index (美元)、30% Barclays Global High Yield excl CMBS & EMG 2% Index (美元)、30% FTSE Convertible Global Focus index (美元)及10% Barclays Global Aggregate Bond Index (美元)比較。
- 消滅基金與存續基金均得投資至多20%的資產於資產抵押證券與不動產貸款抵押證券。
- 消滅基金與存續基金均得投資至多10%的資產於開放式投資基金。
- 消滅基金與存續基金均得為達致投資增益、減低風險或更有效地管理本基金之目的，運用衍生性商品。
- 消滅基金與存續基金均得運用總報酬交換及差價合約，總曝險部位不超過淨資產價值的30%。然而，消滅基金與存續基金均預期維持在淨資產價值的0%至20%內。
- 消滅基金及存續基金均有永續金融揭露規則 (SFDR) 第8條定義之環境及／或社會特色。依據投資經理人的評等標準，消滅基金及存續基金的整體永續性評分，均維持高於其各自的比較指標。另外，消滅基金及存續基金均投資至少10%淨資產於永續性投資。依據法國監管機關Autorité des Marchés Financiers (AMF) 發布之關於採用非財務方法之集合投資計畫資料揭露規則 (Position-Recommendation 2020-03)，消滅基金與存續基金均屬於類別二 (非顯著參與型)。
- 消滅基金之綜合風險與回報指標 (Synthetic Risk and Reward Indicator, 即「SRRI」) 為類別四 (4)，而存續基金之綜合風險與回報指標為類別三 (3)。
- 消滅基金得投資於全球新興市場國家，而存續基金得投資於全球政府及公司所發行的證券。
- 消滅基金得投資超過50%的淨資產於低於投資等級的 (固定利率與浮動利率) 證券 (按標準普爾評等為信用評等低於投資等級，或其他信用評等機構的任何同等級的證券)；存續基金僅得投資至多50%的淨資產於該等證券。
- 消滅基金得投資超過50%的資產於新興市場 (固定利率和與浮動利率) 債務證券。
- 消滅基金得將少於25%的淨資產投資於中國 - A股，而存續基金亦得將少於15%的淨資產投資於中國 - A股。
- 消滅基金得透過受監管市場 (包括透過債券通投資中國銀行間債券市場或直接投資中國銀行間債券市場)，將其最多15%的淨資產投資於中國大陸，而存續基金得將其最多10%的淨資產以同樣方式投資於中國大陸。

### 預期效益

- 消滅基金與存續基金合併後，將形成一個資產規模更大的基金，本公司認為將可提升成本效率並提供規模經濟。

### 潛在缺點或不利因素

- 最後交易日之次日至合併前一日 (含) 之期間內，消滅基金將處分不符合存續基金投資組合的資產 (即由消滅基金持有，但非存續基金持有的投資)，或因投資限制而無法持有的資產。
- 因處分不符合存續基金投資組合的投資且因投資限制無法持有的投資所生的市場相關交易成本與印花稅成本，將由消滅基金負擔。董事會預期上述成本約占淨資產價值的0.17%。

### 其他考量因素

- 自2026年3月23日起，消滅基金將對其淨資產價值進行稀釋調整，俾在合併前的期間保護股東利益。約0.19%的稀釋調整亦將適用於存續基金的淨資產價值 (如適用)，以計入因合併而投資現金金額之相關成本。這些調整考量市場相關的交易成本，贖回成本的向下調整 (涵蓋出售投資之成本)，及新申購成本的向上調整 (涵蓋購買投資之成本)。任何該等成本不太可能很大，且不會對存續基金或消滅基金的股東造成重大影響。
- 為確保消滅基金的股東自收到合併通知之日起，至最後交易日 (含) 之期間獲得公平對待，觸發消滅基金進行稀釋調整的門檻 (如公開說明書第2.4節(D)所述) 將設為零。
- 消滅基金不負擔與合併相關之任何額外法律、顧問或行政成本 (該等成本將由管理公司負擔)。
- 消滅基金及存續基金均無目標指標。
- 雖然消滅基金及存續基金有相似處，然二者並非完全一致，且二者的歷史績效表現亦不同。您可查閱消滅基金與存續基金之重要投資人資訊文件 (KID) 或基金概況 (Fact Sheets)，來比較二基金過去表現。
- 關於您所持有股份級別之費用將受有何影響的詳細情形，請查閱下述「費用」一節。
- 存續基金的風險／回報情形不會因本合併而有顯著變化。



## 基金比較

除非另有說明，本表所使用之用語與相關公開說明書中相同用語之定義相同。

本表比對了消滅基金與存續基金於公開說明書中之相關資訊。

當消滅基金與存續基金間存在差異時，二基金的資訊會並排顯示於附有藍色底色之方框。

當消滅基金與存續基金間沒有顯著的事實差異時，則適用於二基金的單一描述會橫跨兩欄顯示，且方框不會有底色。

### 消滅基金

施羅德環球基金系列-

## 新興市場股債收息 (Emerging Markets Multi-Asset)

### 存續基金

施羅德環球基金系列-

## 環球收益成長 (Multi-Asset Growth and Income)

### 投資與風險

#### 投資目標

消滅基金（於本欄下稱「本基金」）之目標為透過投資於全球新興市場多元分散範圍之資產，提供在三年至五年期間扣除費用後的資本增值與收益。

存續基金（於本欄下稱「本基金」）之目標為透過投資於一系列多元化的全球資產與市場，在三年至五年期間內扣除費用後，提供資本增值及收益。

#### 投資政策 投資目標

本基金採主動管理，及將至少三分之二的資產直接投資於環球新興市場國家的股權和股權相關證券、固定收益證券及另類資產類別，或大部份的收入或利潤產生自環球新興市場國家的公司

本基金採主動管理且直接或間接透過衍生性商品投資於由全球各國政府、政府機構、跨國組織和公司發行，以各種貨幣計價的股權和股權相關證券、固定利率及浮動利率證券及另類資產類別。

本基金可以（特別為降低市場下跌時的損失）將資產積極地分配至貨幣市場工具和貨幣。

本基金可以將：

本基金可以將：

- 超過 50% 的資產直接或間接（包括透過信用違約交換及信用違約交換指數）投資於低於投資等級的（固定利率和浮動利率）證券（按標準普爾評等為信用評等低於投資等級，或其他信用評等機構的任何同等級別的證券），及未獲評等的證券；
- 超過 50% 的資產投資於新興市場（固定利率和浮動利率）債務證券；
- 最多 20% 的資產投資於資產抵押證券與不動產貸款抵押證券；
- 最多 10% 的資產透過指數股票型基金（ETF）、不動產投資信託（REITs）或開放式投資基金，間接投資於另類資產類別（請參見本公開說明書附件 III 所述之另類資產類別）；及
- 最多 10% 的資產投資於開放式投資基金。

- 最多 50% 的資產直接或間接（包括透過信用違約交換及信用違約交換指數）投資於非投資等級的證券（按標準普爾評等為信用評等低於投資等級，或其他信用評等機構的任何同等級別的證券）。
- 最多 20% 的資產投資於全球各地發行，信用評等為投資等級或非投資等級（按標準普爾的評等或其他信用評等機構的任何同等評等）的資產抵押證券、商業不動產貸款抵押證券、及／或住宅不動產貸款抵押證券。相關資產包括信用卡應收帳款、個人貸款、汽車貸款、小型企業貸款、租賃、商用抵押貸款及住宅用抵押貸款。

本基金可直接投資於中國 H 股，亦可將少於 25% 的資產（以淨額計算），直接或間接（例如透過參與憑證）經由滬港通、深港通及在科創板及深交所創業板掛牌上市的股票，投資於中國 A 股。本基金亦可透過受監管市場（包括透過債券通投資於中國銀行間債券市場或直接投資中國銀行間債券市場），將其最多 15% 的資產投資於中國大陸。

本基金可直接投資於中國 H 股，亦可將少於 15% 的資產（以淨額計算），直接或間接（例如透過參與憑證）經由滬港通、深港通及在科創板及深交所創業板掛牌上市的股票，投資於中國 A 股。本基金亦可透過受監管市場（包括透過債券通投資中國銀行間債券市場或直接投資中國銀行間債券市場），將其最多 10% 的資產投資於中國大陸。

本基金為達致投資增益、減低風險或更有效地管理本基金，欲運用多頭部位和空頭部位的衍生性商品（包括總回報交換）。如本基金運用總回報交換及差價合約，總回報交換及差價合約的相關

另類資產類別的投資透過本公開說明書附件 III 所述之合格資產進行。

本基金為達致投資增益、減低風險或更有效地管理本基金，擬運用多頭部位和空頭部位的衍生性商品（包括總回報交換）。

如本基金運用總回報交換及差價合約，總回報交換及差價合約的相關投資為本基金依照投資目標和投資政策可以投資的工具。具體而言，其目的是為了根據市場情形而得暫時使用總回報交換及差價合約，包括但不限於全球經濟成長擴張與通貨膨脹上升或地緣政治風險升高的時期，或如在經濟成長衰退、利率上升或

投資為本基金依照投資目標和投資政策可以投資的工具。具體而言，其目的是為了根據市場情形而得暫時使用總回報交換及差價合約，包括但不限於全球經濟成長擴張與通貨膨脹上升或地緣政治風險升高的時期，或如在經濟成長衰退、利率上升或地緣政治風險升高等期間，信用利差預期擴大時。使用差價合約及總回報交換是為了獲得股權和股權相關證券、固定利率和浮動利率證券及商品指數的多頭部位和空頭部位。對總回報交換及差價合約的總投資將不超過淨資產價值的30%，並且預期維持在淨資產價值的0%至20%內。在特定情況下，該比例可能更高。本基金可持有現金。

依據投資經理人的評等標準，本基金之永續性評分整體維持高於 50% MSCI Emerging Market Index (美元)、16.7% JPM EMBI Index EM Hard Currency (美元)、16.7% JPM GBI Emerging Market Index - EM Local (美元) 與 16.7% JPM CEMB Index (美元)。

本基金不會直接投資於超過本基金網頁「永續性相關揭露」中所列限制之若干活動、產業或發行人集團，請參見網頁：

<https://www.schroders.com/en-lu/lu/individual/fund-centre>。

地緣政治風險升高等期間，信用利差預期擴大時。使用差價合約及總回報交換是為了獲得股權和股權相關證券、固定利率和浮動利率證券及商品指數的多頭部位和空頭部位。對總回報交換及差價合約的總投資將不超過淨資產價值的30%，並且預期維持在淨資產價值的0%至20%內。在特定情況下，該比例可能更高。

本基金可投資於貨幣市場之投資和持有現金。本基金可將最多10%的資產投資於開放式投資基金。

依投資經理人的評等標準，本基金之永續性評分整體維持高於 30% MSCI AC World Index (美元)、30% Barclays Global High Yield excl CMBS & EMG 2% Index (美元)、30% FTSE Convertible Global Focus Index (美元) 及 10% Barclays Global Aggregate Bond Index (美元)。

本基金不會直接投資於超過本基金網頁「永續性相關揭露」中所列限制之若干活動、產業或發行人集團，請參見網頁：

<https://www.schroders.com/en-lu/lu/individual/fund-centre/>。

**衍生性商品之運用**

消滅基金及存續基金為達致投資增益、減低風險或更有效地管理本基金，得運用衍生性商品。

**指標**

本基金的表現並無目標指標。本基金的績效及波動性應與 50% MSCI Emerging Market Index (美元)、16.7% JPM EMBI Index EM Hard Currency (美元)、16.7% JPM GBI Emerging Market Index - EM Local (美元) 及 16.7% JPM CEMB Index (美元) 比較。比較指標只作為比較績效與風險之用途，並不決定投資經理人如何投資基金資產。本基金的投資範圍預期與比較指標的成份僅有少數重疊。投資經理人可全權進行投資，本基金的組合及表現偏離比較指標的程度沒有限制。投資經理人將投資於不包括在比較指標的公司或產業。

選擇比較指標是由於投資經理人相信基於本基金的投資目標和政策，該指標適合用於比較基金表現。指標並未考慮本基金的環境及社會特色或永續性目標（如相關）。

本基金的表現並無目標指標，本基金的績效及波動性應與 30% MSCI AC World Index (美元)、30% Barclays Global High Yield excl CMBS & EMG 2% Index (美元)、30% FTSE Convertible Global Focus index (美元) 及 10% Barclays Global Aggregate Corporate Bond Index (美元) 比較。比較指標只作為比較績效與風險之用途，並不決定投資經理人如何投資基金資產。本基金的投資範圍預期與比較指標的成份有有限的重疊。投資經理人可全權進行投資，本基金的組合及表現偏離比較指標的程度沒有限制。投資經理人將投資於不包括在比較指標的公司或產業。

選擇比較指標是由於投資經理人相信基於本基金的投資目標和策略，該指標適合用於比較基金表現。指標並未考慮本基金的環境及社會特色或永續性目標（如相關）。

**永續金融揭露規則 (SFDR) 條款**

第8條

**投資經理人**

施羅德投資管理有限公司 (Schroder Investment Management Limited)

**綜合風險指標**

類別四

類別三

注意：風險是以7級量表來衡量，其中第一類表示較低風險（但並非無風險）及較低的潛在報酬，而第七類則表示較高風險及較高的潛在報酬。

**不同類別風險之曝險**

消滅基金與存續基金在不同類別風險之曝險並無顯著差異。

<b>典型投資者概況</b>	本基金適合渴望透過投資於多種資產類別，獲取持續收益水準及部分資本增長的投資人。	本基金係中度風險的投資工具，適合透過投資於多種資產類別之多元化投資組合，追求長期增長潛力及收益的投資人。
<b>基金類別</b>	多元資產型基金	
<b>基金貨幣</b>	美元	美元
<b>成立日期</b>	2015年04月08日	2012年07月02日
<b>基金規模 (截至2026年1月底)</b>	104.7百萬美元	1,353百萬美元
<b>申購/贖回的截止時間及交割期間</b>	交易日每日 交易日盧森堡時間下午一時 相關交易日起3個營業日	
<b>評價時點</b>	盧森堡時間下午三時	
<b>風險管理方法</b>	承諾法	

費用							
<b>首次申購費</b>	所有A級別	最高5%		所有A級別	最高4%		↘
	所有A1級別	最高4%		所有A1級別	最高3%		↘
	所有AX級別	最高5%		所有AX級別	最高4%		↘
	所有B級別	無		所有B級別	無		
	所有C級別	最高1%		所有C級別	最高1%		
	所有I級別與U級別	無		所有I級別、IZ級別與U級別	無		
<b>股份級別的管理費</b>	所有A級別、A1級別、AX級別、B級別與U級別	1.25%		所有A級別、A1級別、AX級別、B級別與U級別	1.25%		
	所有C級別	0.75%		所有C級別	0.75%		
	所有I級別	無		所有I級別	無		
<b>股份級別之經常性開支比率 (截至2025年12月31日)</b>	A級別(累積)美元	LU1196710195	1.64%	A級別(累積)美元	LU1195516338	1.55%	↘
	A級別(配息)美元 每月固定配息 4.50%**	LU1196710351	1.64%	A級別(配息)美元 每月固定配息 6.00%**	LU3054685683	1.55%	↘
	A級別(配息)澳幣 避險 每月固定配息 4.50%**	LU1196710781	1.67%	A級別(配息)澳幣 避險 每月固定配息 4.50%**	LU3273029739*	1.58%	↘
	A級別(累積)歐元	LU2382958077	1.64%	A級別(累積)歐元	LU3273029812*	1.55%	↘
	A級別(配息)歐元 (每季浮動配息)	LU2382958150	1.64%	A級別(配息)歐元 (每季浮動配息)	LU3273029903*	1.55%	↘
	A級別(配息)歐元 避險 每季固定配息 4.50%	LU1469675745	1.67%	A級別(配息)歐元 避險 每季固定配息 4.50%	LU3273030075*	1.58%	↘
	A級別(配息)港幣 每月固定配息 4.50%**	LU1725190679	1.64%	A級別(配息)港幣 每月固定配息 8.00%	LU1900986487	1.55%	↘
	A級別(配息)新幣 避險 每月固定配息 4.50%**	LU1196710864	1.67%	A級別(配息)新幣 避險 每月固定配息 6.00%**	LU3054687119	1.55%	↘
	A級別(配息)南非 幣避險	LU1884787273	1.67%	A1級別(配息)南 非幣避險	LU1884790657	1.63%	↘

每月固定配息 6.50%，包括貨幣 利差**			每月固定配息 10.00%，包括貨 幣利差			
A1級別 (累積) 美 元	LU1201003784	2.14%	A1級別 (累積) 美 元	LU0776416371	2.05%	↘
A1級別 (配息) 美 元 每月固定配息 4.50%	LU1196710435	2.14%	A1級別 (配息) 美 元 每月固定配息 4.50%	LU3273029226*	2.05%	↘
A1級別 (配息) 波 蘭茲羅提避險 每季固定配息 4.50%	LU1814678519	2.17%	A1級別 (配息) 波 蘭茲羅提避險 每季固定配息 4.50%	LU3273030232*	2.08%	↘
AX級別 (配息) 美 元(每月固定配息 6.50%)**	LU1509907009	1.64%	A級別 (配息) 美元 (每月固定配息 10.00%)	LU1900986214	1.55%	↘
AX級別 (配息) 澳 幣避險 每月固定配息 6.50%，包括貨幣 利差**	LU1644499045	1.67%	A級別 (配息) 澳幣 避險 每月固定配息 10.00%，包括貨 幣利差	LU1900986305	1.58%	↘
B級別 (配息) 歐元 避險 每季固定配息 4.50%	LU1469675828	2.27%	B級別 (配息) 歐元 避險 每季固定配息 4.50%	LU3273030158*	2.18%	↘
C級別 (累積) 美元	LU1196710278	1.04%	C級別 (累積) 美元	LU0776416538	0.95%	↘
C級別 (配息) 美元 每月固定配息 4.50%	LU1196710518	1.04%	C級別 (配息) 美元 每月固定配息 4.50%	LU3273029572*	0.95%	↘
I級別 (累積) 美元	LU1469675661	0.16%	I級別 (累積) 美元	LU2382316391	0.07%	↘
I級別 (配息) 美元 每月固定配息 4.50%	LU1196710609	0.16%	I級別 (配息) 美元 每月固定配息 4.50%	LU3273029655*	0.07%	↘
U級別 (累積) 美元	LU1884786622	2.64%	U級別 (累積) 美元	LU1884790228	2.60%	↘
U級別 (配息) 美元 每月固定配息 6.50%**	LU1884786895	2.64%	U級別 (配息) 美元 每月固定配息 10.00%	LU1884790491	2.60%	↘
U級別 (配息) 南非 幣避險 每月固定配息 6.50%，包括貨幣 利差**	LU1884787356	2.67%	U級別 (配息) 南非 幣避險 每月固定配息 10.00%，包括貨 幣利差	LU1884790731	2.63%	↘

績效費

無

\*本股份級別將於本合併生效日於存續基金中成立。

\*\* 存續基金之股份級別與消滅基金之股份級別具有不同之配息率。

## 您的下一步

選擇本合併通知函第1頁三個選項中之任一選項。請諮詢本合併通知函第1頁「您的選擇」提及之顧問（視需要而定），或您選擇的任何其他相關人士。

如您選擇選項1，無須採取任何進一步行動。我們將會於本合併案完成後寄送更新的資訊給您。

如您選擇選項2或3，請採取下述行動。請確保您的指示能在截止時間前送達過戶代理機構。請注意，施羅德環球基金系列公開說明書的所有其他條件及限制仍須適用。

若您想獲得更多資訊，請參閱以下申請方式。本合併案之條款、公開說明書、最新財務報告及重要投資人資訊文件（KID）均可於[schroders.com](https://www.schroders.com)免費取得。合併審計報告可聯絡管理公司免費取得。若您有任何其他問題，歡迎聯絡洽詢您當地的施羅德代表、您的專業顧問或管理公司。

我們希望您在合併後選擇繼續投資存續基金。如果您想了解更多資訊，歡迎聯絡洽詢您當地的施羅德代表、您的專業顧問或管理公司(+352) 341 342 202。

謹啟

董事會

## News about your investment

> Schroder International Selection Fund Multi-Asset Growth and Income (the Receiving Fund) will grow in size following the absorption of Schroder International Selection Fund Emerging Markets Multi-Asset (the Merging Fund).

The board of directors of Schroder International Selection Fund (SISF) has approved the merger of SISF Emerging Markets Multi-Asset into SISF Multi-Asset Growth and Income. **This merger will not negatively affect the value, costs or performance of your investment**, and your fund will keep operating as usual. **No action is required.**

### Information on the merger

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#### Background and rationale for the merger into your fund

The Merging Fund is similar to the Receiving Fund and is part of the same range. Both funds have the same investment manager and have multi-asset strategies. The Merging Fund has not attracted the expected inflows since its launch in April 2015, and we do not believe there is scope to increase the level of assets under management. We believe that merging these two funds should enhance cost efficiencies that will benefit all shareholders.

As a result of this merger, the extent of the change to the risk/reward profile of the Receiving Fund is non-significant.

#### Impact on your fund

There will be no rebalancing of the Receiving Fund and no costs associated with the merger will be borne by the Receiving Fund. The board of directors believes that this merger will not cause a dilution in performance of the Receiving Fund. Prior to the merger, the Merging Fund will dispose of any assets that are not in line with the Receiving Fund's investment portfolio (i.e. investments held by the Merging Fund but not the Receiving Fund) or which cannot be held due to investment restrictions. The Receiving Fund may purchase additional exposure in line with its investment policy in order to reinvest the cash that will be received from the Merging Fund in the context of the merger. The Receiving Fund will continue to be managed in line with its investment objective and strategy after the merger.

#### Other procedural aspects

On the merger date, the net assets and liabilities of the Merging Fund, including any accrued income, will be calculated in its final net asset value per share for each share class. Shareholders in the Merging Fund will be issued shares of an equal amount by value of shares in the Receiving Fund at the net asset value per share calculated on that day or at the initial issue price for the corresponding share class. From that point onwards, accrued income will be accounted for on an on-going basis in the net asset value per share for each share class in the Receiving Fund. Any income accrued in the Receiving Fund prior to the merger will not be affected.

#### Your rights as a shareholder

No action is required as a result of the merger. However, if you do not want to remain invested in the Receiving Fund following the merger, you have the right to:

- switch to a different fund within the same range. You would need to send a dealing request to the transfer agent, who must receive and accept it before the deadline shown below. Read the KID for any fund you consider switching to and the prospectus for more complete information.
- Redeem your investment. You would need to send a dealing request to the transfer agent, who must receive and accept it before the deadline shown below.

The transfer agent will process your switch or redemption requests free of any redemption charge according to the prospectus. Local distributors, paying agents, correspondent banks, or similar agents may charge you transaction fees in some countries. They may also have an earlier deadline for receiving your request than the one indicated, and we recommend that you check with them to ensure that your instructions reach the transfer agent before the deadline.

**Questions? Consider asking your financial adviser, tax adviser or local Schroders representative.** All three options described above (remaining invested, switching to another fund or liquidating your investment) could have tax consequences.

The most recent KID of both funds and prospectus, as well as an electronic copy of this notice, are available online at [schroders.com](https://www.schroders.com) or from the management company. An audit report will be prepared by the approved statutory auditor in relation to the merger and will be available free of charge upon request from the management company.

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## The merger

**Your fund (the Receiving Fund)**  
Schroder International Selection  
Fund Multi-Asset Growth and  
Income

**Merging Fund** Schroder  
International Selection Fund  
Emerging Markets Multi Asset

**Deadline by which we must  
receive any switch/redemption  
requests** 18 August 2026 at 13:00  
CET

**Merger date** 19 August 2026

## The fund range

**Name** Schroder International  
Selection Fund('SISF')

**Fund type** UCITS

**Registration number (RCS  
Luxembourg)** B-8202

**Management company** Schroder  
Investment Management (Europe)  
S.A. 5, rue Höhenhof  
L-1736 Senningerberg  
Grand Duchy of Luxembourg

**Phone** +352 341 342 202

**Fax** +352 341 342 342

## The transfer agent

**Name and address for sending  
switch/redemption requests** HSBC  
Continental Europe, Luxembourg  
18, Boulevard de Kockelscheuer  
L-1821 Luxembourg  
Grand Duchy of Luxembourg

**Phone** +352 40 46 46 500

**Email** [simeutransferagency@lu.hsbc.com](mailto:simeutransferagency@lu.hsbc.com)

We hope that you will choose to remain invested in the Receiving Fund after the merger. If you would like more information, please contact your local Schroders office, your usual professional adviser or the Management Company on (+352) 341 342 202.

Yours faithfully,

**The Board of Directors**

## Appendix

ISIN code(s) of the Share Classes of the receiving fund:

Share Class	Share Class Currency	ISIN Code
A Accumulation	USD	LU1195516338
A Distribution MF	USD	LU1326303135
A Distribution MF	USD	LU1900986214
A Distribution MF	USD	LU2900358305
A Distribution MF	USD	LU3054685683
A1 Distribution MF	USD	LU3295871266
A1 Accumulation	USD	LU0776416371
B Accumulation	USD	LU1236687239
B Distribution MV	USD	LU1236687403
C Accumulation	USD	LU0776416538
I Distribution QF	USD	LU2275661911
I Accumulation	USD	LU2382316391
U Accumulation	USD	LU1884790228
U Distribution MF	USD	LU1884790491
A Accumulation	AUD Hedged	LU3054685766
A Distribution MF	AUD Hedged	LU1900986305
A Distribution MF	AUD Hedged	LU3054685923
C Accumulation	AUD Hedged	LU2469456326
U Distribution MF	AUD Hedged	LU1884790574
A Distribution MF	CNH Hedged	LU1326303481
A Distribution MF	CNH Hedged	LU1900986560
A Accumulation	EUR Hedged	LU1062721409
A Distribution QV	EUR Hedged	LU1732477531
A Distribution MF	EUR Hedged	LU3054686145
A1 Accumulation	EUR Hedged	LU1062721581
A1 Distribution QV	EUR Hedged	LU3054686228
B Accumulation	EUR Hedged	LU1476608713
B Distribution QV	EUR Hedged	LU3054686491
C Accumulation	EUR Hedged	LU1062721664
C Distribution QV	EUR Hedged	LU1751208072
I Accumulation	EUR Hedged	LU1195516411
A Accumulation	GBP Hedged	LU3054686574
A Distribution MF	GBP Hedged	LU3054686657
C Accumulation	GBP Hedged	LU3054686731
C Distribution MF	GBP Hedged	LU3054686814
I Accumulation	GBP Hedged	LU2822580994
A Distribution MF	HKD	LU1900986487
A Distribution MF	HKD Hedged	LU3054686905
A Accumulation	SGD Hedged	LU3054687036
A Distribution MF	SGD Hedged	LU1900986644
A Distribution MF	SGD Hedged	LU3054687119
A Distribution MF	ZAR Hedged	LU1884790657
U Distribution MF	ZAR Hedged	LU1884790731

2026年3月20日

## 關於您投資之基金的重要消息

>施羅德環球基金系列-環球收益成長（Schroder International Selection Fund Multi-Asset Growth and Income，下稱「存續基金」）在吸收施羅德環球基金系列-新興市場股債收息（Schroder International Selection Fund Emerging Markets Multi-Asset，下稱「消滅基金」）後，規模將會擴大。

施羅德環球基金系列（SISF）董事會已通過施羅德環球基金系列-新興市場股債收息併入施羅德環球基金系列-環球收益成長之合併案（以下稱「本合併案」）。本合併案不會對您投資之價值、成本或績效帶來負面影響，您的基金會仍如常運作，您無需採取任何行動。

### 本合併案之資訊

#### 消滅基金併入存續基金（您的基金）的背景與原因：

消滅基金與存續基金類似，屬於同一基金系列。二基金擁有相同的投資經理人，並均採用多元資產策略。消滅基金自2015年4月成立以來未能吸引到預期的資金流入，且本公司認為消滅基金之資產管理規模並無增長空間。因此，本公司認為消滅基金與存續基金之合併應可提高成本效率，使所有股東均能受惠。

存續基金的風險／回報情形不會因本合併案而有重大變化。

#### 對您的基金的影響

存續基金基金不會進行再平衡，且不負擔本合併案之相關成本。董事會認為，本合併不會稀釋存續基金的績效。合併之前，消滅基金將處分不符合存續基金投資組合的資產（即由消滅基金持有，但存續基金未持有的資產），或因投資限制而無法持有的資產。存續基金得依其投資政策買進額外部位，以便將其因本合併而自消滅基金所收受的現金進行再投資。合併後，存續基金將繼續依其投資目標與策略進行管理。

#### 其他程序事項

於合併生效日，消滅基金的淨資產及負債（包括任何應計收益）將計入其各級別股份的最終每股淨資產價值。消滅基金股東將按當日計算的每股淨資產價值或相應級別股份的首次發行價格，獲得與其持股價值等值的存續基金股份。自合併生效日起，應計收益將持續計入存續基金各級別股份的每股淨資產價值。合併前存續基金已產生的任何收益不受影響。

#### 您身為股東之權利

您無需為本合併案採取任何行動。然而，如果您不希望在合併後繼續投資存續基金，您有以下權利：

- 轉換至同一基金系列的不同基金。您將需要向過戶代理機構提交交易申請，且該代理機構必須在下文所載截止時間前收到並接受您的申請。在考慮轉換至任何基金前，請閱讀該基金的重要投資人資訊文件（KID）及公開說明書，以獲得更完整的資訊。

- 贖回您的投資。您將需要向過戶代理機構提交贖回基金之申請，且該代理機構必須在下文所載截止日期前收到並接受您的申請。

依據公開說明書，過戶代理機構將處理您的轉換或贖回申請，且您無須支付任何贖回費用。在某些國家，當地的分銷商、付款代理機構、往來銀行或類似的代理機構仍可能會向您收取交易手續費。他們接收您申請的截止時間也可能早於所列的截止時間，因此我們建議您向他們確認，以確保您的指示能在截止時間前送達過戶代理機構。

若您有任何問題，建議您諮詢您的財務顧問、稅務顧問或當地的施羅德代表。上述三種選項（繼續投資存續基金、轉換至同一基金系列的不同基金、清算您的投資）都可能產生稅務影響。

消滅基金及存續基金最新的重要投資人資訊文件（KID）及公開說明書，與本通知的電子副本，均可於schroders.com網站取得或向管理公司索取。關於本合併案，經核准的法定審計人員將編製審計報告，可向管理公司免費索取該審計報告。

### 本合併案

**存續基金（您的基金）：**施羅德環球基金系列-環球收益成長

**消滅基金：**施羅德環球基金系列-新興市場股債收息

**所有轉換／贖回申請之收件截止時間：**2026年8月18日中歐時間（CET）下午1時前

**合併日期：**2026年8月19日

### 基金系列

**名稱：**施羅德環球基金系列（SISF）

**基金類別：**UCITS

**登記字號（RCS Luxembourg）：**B-8202

**管理公司：**施羅德投資管理（歐洲）股份有限公司（Schroder Investment Management（Europe）S.A）

5, rue Höhenhof

L-1736 Senningerberg

Grand Duchy of Luxembourg

**電話** +352 341 342 202

**傳真** +352 341 342 342

### 過戶代理機構

**寄送轉換／贖回申請之收件人名稱及地址** 滙豐歐洲大陸盧森堡分行（HSBC Continental Europe, Luxembourg）

18, Boulevard de Kockelscheuer

L-1821 Luxembourg

Grand Duchy of Luxembourg

**電話** +352 40 46 46 500

**電子郵件** [simeutransferagency@lu.hsbc.com](mailto:simeutransferagency@lu.hsbc.com)

我們希望您在合併後選擇繼續投資存續基金。如果您想了解更多資訊，歡迎聯絡洽詢您當地的施羅德代表、您的專業顧問或管理公司（+352）341 342 202。

謹啟，

董事會

附錄：

施羅德環球基金系列-環球收益成長(「存續基金」)之各級別 ISIN Code：

(下表僅列示台灣註冊銷售級別)

級別	級別幣別	ISIN Code
A-累積	美元	LU1195516338
A-月配固定	美元	LU1326303135
A-月配固定2	美元	LU1900986214
C-累積	美元	LU0776416538
U-累積	美元	LU1884790228
U-月配固定	美元	LU1884790491
A-月配固定(C)	南非幣避險	LU1884790657
U-月配固定(C)	南非幣避險	LU1884790731
A-月配固定(C)2	澳幣避險	LU1900986305
C-累積	澳幣避險	LU2469456326
U-月配固定(C)	澳幣避險	LU1884790574

消滅基金		存續基金	
ISIN Code	基金/級別名稱	ISIN Code	基金/級別名稱
LU1196710195	施羅德環球基金系列－新興市場股債收息(美元)A-累積	LU1195516338	施羅德環球基金系列－環球收益成長(美元)A-累積
LU1509907009	施羅德環球基金系列－新興市場股債收息(美元)AX-月配固定	LU1900986214	施羅德環球基金系列－環球收益成長(美元)A-月配固定2
LU1196710278	施羅德環球基金系列－新興市場股債收息(美元)C-累積	LU0776416538	施羅德環球基金系列－環球收益成長(美元)C-累積
LU1196710518	施羅德環球基金系列－新興市場股債收息(美元)C-月配固定	LU3273029572*	本股份級別將於本合併生效日於存續基金中成立
LU1884786622	施羅德環球基金系列－新興市場股債收息(美元)U-累積	LU1884790228	施羅德環球基金系列－環球收益成長(美元)U-累積
LU1884786895	施羅德環球基金系列－新興市場股債收息(美元)U-月配固定	LU1884790491	施羅德環球基金系列－環球收益成長(美元)U-月配固定
LU1884787273	施羅德環球基金系列－新興市場股債收息(南非幣避險)A-月配固定(C)	LU1884790657	施羅德環球基金系列－環球收益成長(南非幣避險)A-月配固定(C)
LU1884787356	施羅德環球基金系列－新興市場股債收息(南非幣避險)U-月配固定(C)	LU1884790731	施羅德環球基金系列－環球收益成長(南非幣避險)U-月配固定(C)
LU1644499045	施羅德環球基金系列－新興市場股債收息(澳幣避險)AX-月配固定(C)	LU1900986305	施羅德環球基金系列－環球收益成長(澳幣避險)A-月配固定(C)2
		LU1884790574	施羅德環球基金系列－環球收益成長(澳幣避險)U-月配固定(C)
		LU1326303135	施羅德環球基金系列－環球收益成長(美元)A-月配固定
		LU2469456326	施羅德環球基金系列－環球收益成長(澳幣避險)C-累積