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- 富蘭克林股票團隊投資組合經理人兼研究分析師，自 2026 年 5 月起擔任富蘭克林公用事業基金(本基金之配息來源可能為本金)共同投資組合經理人
- 自 2019 年加入富蘭克林坦伯頓基金集團以來，專門負責電力與天然氣公用事業、重電設備、工程營造與乾淨能源等產業研究。
- 擁有加州州立理工大學企業管理學士學位，並持有特許財務分析師(CFA)執照。

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Luke Lotti is a portfolio manager and research analyst with Franklin Equity. Mr. Lotti is co-portfolio manager of the Franklin Utilities Fund, effective May 2026. Since joining Franklin Templeton in 2019, he has specialized primarily in the research analysis of electric and gas utilities, heavy electricals, engineering and construction, and clean energy industries.

Mr. Lotti holds a B.S. in Business Administration – Finance from California Polytechnic State University, San Luis Obispo. He is a Chartered Financial Analyst (CFA) charterholder and a member of the CFA Institute.

