

施羅德證券投資信託股份有限公司 函

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速別：普通件

密等及解密條件或保密期限：

附件：境外基金管理機構投資人信函

主旨：謹轉知「施羅德傘型基金II—亞洲高息股債基金」（下稱「本基金」）之境外基金管理機構擬依香港法規就其最終控股股東將由施羅德集團變更為Nuveen乙事通知基金投資人，敬請 查照。

說明：

- 一、本基金境外基金管理機構施羅德投資管理（香港）有限公司（下稱「SIMHK」）之最終控股股東預計於2026年第四季完成變更（下稱「本交易」），惟該交易之完成仍以取得相關司法管轄區之監管批准及完成相關法定程序為前提。
- 二、本次投資人信函係由SIMHK依據香港相關法規規定向基金受益人辦理之事前通知，投資人無須就本通知採取任何行動。
- 三、至於本公司總代理之設籍於盧森堡之「施羅德環球基金系列」境外基金，因其註冊地法規就本交易並無向基金股東辦理通知之規定，故境外基金管理機構不會就該基金系列寄發股東通知信。
- 四、關於本交易之詳情，請詳附件SIMHK投資人信函及其中譯文，謹請 查照。

正本：法商法國巴黎銀行台北分公司、高雄銀行 信託部、星展(台灣)商業銀行股份有

副本：

董事長 謝誠晃

IMPORTANT: This letter is important and requires your attention. If you have any questions about the content of this letter, you should seek independent professional advice. Schroder Investment Management (Hong Kong) Limited (the "Manager") being the manager of the Funds (as defined below) accepts full responsibility for the accuracy of the information contained in this letter and confirms, having made all reasonable enquiries, that to the best of our knowledge and belief there are no other facts the omission of which would make any statement misleading.

11 September 2026

Dear Unitholder,

Schroder Balanced Investment Fund
Schroder Capital Stable Fund
Schroder Growth Fund
Schroder Stable Growth Fund
Schroder Hong Kong Money Market Fund
Schroder U.S. Dollar Money Fund
Schroder Umbrella Fund II and its sub-funds:

- Schroder Asian Asset Income Fund
- Schroder China Asset Income Fund
- Schroder China Equity Alpha Fund
- Schroder China Fixed Income Fund
- Schroder Flexi Total Return Fund
- Schroder Global Credit Income Investment Grade Fund
- Schroder Global Multi-Asset Thematic Fund

(each a "Fund", collectively, the "Funds")

Notification of intended changes to the shareholding structure of the following companies in the Schroders Group:

- Schroder Investment Management (Hong Kong) Limited
- Schroder Investment Management (Singapore) Ltd
- Schroder Investment Management Limited
- Schroder Investment Management North America Inc.

Thank you, as always, for the trust you place in us to serve your investment needs.

We are writing to notify you of an upcoming change to the shareholding structure of Schroder Investment Management (Hong Kong) Limited ("**SIMHK**"), as the manager of the Funds, and the following companies in the Schroders Group acting as sub-manager of some of the Fund(s) in which you are invested:

- Schroder Investment Management (Singapore) Ltd ("**SIMSL**")

- Schroder Investment Management Limited ("**SIML**")
- Schroder Investment Management North America Inc. ("**SIMNA**")

Please refer to the offering document of the relevant Fund(s) for further details on the delegation arrangement.

On 12 February 2026, Schroders plc, the ultimate parent company of SIMHK, SIMSL, SIML and SIMNA, has agreed terms with Nuveen, LLC ("**Nuveen**"), an asset manager and wholly owned subsidiary of Teachers Insurance and Annuity Association of America ("**TIAA**"), for Nuveen to acquire the entire issued share capital of Schroders plc (the "**Transaction**"). On 16 April 2026, a court meeting and a general meeting of the shareholders of Schroders plc were held and approved the Transaction. The Transaction is currently expected to be completed by the fourth quarter of 2026. If completed, this will result in a change to the ultimate controlling shareholders of SIMHK, SIMSL, SIML and SIMNA.

The Schroders Group includes regulated entities in multiple jurisdictions. The Transaction is subject to regulatory approvals and/or notifications in relevant jurisdictions, including but not limited to the approval and notification requirements imposed by the Securities and Futures Commission in Hong Kong (as SIMHK's regulator).

What is changing

Following completion of the Transaction, the shareholding structure of SIMHK, SIMSL, SIML and SIMNA will change, with entities within the Nuveen/TIAA group acquiring indirect shareholdings in SIMHK, SIMSL, SIML and SIMNA, and TIAA will become the ultimate controlling shareholder of SIMHK, SIMSL, SIML and SIMNA.

Apart from the changes as described above, all key features of the Funds, including fee level, fee structure, the way the Funds are managed and risk profile, remain unchanged. The changes do not have any adverse impact on your rights or interests in relation to the Funds. For the avoidance of doubt, the Transaction is not expected to result in any change to the current delegation arrangement of the Manager.

Do you need to take any action?

No. No action is required from you as a result of this notification.

Availability of documents

The offering document of the Funds will be amended in due course to reflect the changes as set out above. You should review the offering document of the relevant Fund (as amended in due course) for further details.

Copies of the offering document of the Funds (as amended) are and will be available at our website (www.schroders.com.hk¹) or upon request from the offices of the Manager (Level 33, Two Pacific Place, 88 Queensway, Hong Kong).

¹ This website has not been reviewed by the SFC.

Further information

We are genuinely excited about what the Transaction makes possible. Together, we expect to bring you a broader range of capabilities and deeper expertise — strengthening our ability to serve you well for years to come.

We value our relationship with you and are grateful for your loyalty. Should you have any questions, please contact your usual professional advisor or Schroders Investor Hotline on (+852) 2521 1633.

With our continued thanks for your confidence.

Schroder Investment Management (Hong Kong) Limited

Schroder Investment Management (Hong Kong) Limited
Level 33, Two Pacific Place
88 Queensway, Hong Kong

Schroders

施羅德投資管理 (香港) 有限公司
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重要提示：此乃重要函件，務須閣下垂注。閣下如對本函件之內容有任何疑問，應尋求獨立專業意見。基金（定義見下文）的經理人施羅德投資管理（香港）有限公司（「經理人」）就本函件所載資料之準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知所信，本函件並無遺漏足以令本函件的任何陳述具誤導成份的其他事實。

親愛的單位持有人：

施羅德組合投資基金

施羅德資本平穩基金

施羅德增長基金

施羅德平穩增長基金

施羅德金融市場基金

施羅德美元金融基金

施羅德傘型基金II 及其子基金：

- 施羅德亞洲高息股債基金
- 施羅德中國股債收息基金
- 施羅德中國進取股票基金
- 施羅德中國定息基金
- 施羅德靈活配置總回報基金
- 施羅德投資級環球收息債券基金
- 施羅德環球主題股債基金

（各稱及統稱「基金」）

關於施羅德集團以下公司股權架構的擬議變更的通知：

- 施羅德投資管理（香港）有限公司
- Schroder Investment Management (Singapore) Ltd
- Schroder Investment Management Limited

- **Schroder Investment Management North America Inc.**

一如既往，感謝閣下信任我們為閣下的投資需要提供服務。

我們茲致函通知閣下，基金的經理人施羅德投資管理（香港）有限公司（「**SIMHK**」）及施羅德集團以下公司（擔任閣下所投資的部分基金的副經理人）的股權架構即將變更：

- **Schroder Investment Management (Singapore) Ltd**（「**SIMSL**」）
- **Schroder Investment Management Limited**（「**SIML**」）
- **Schroder Investment Management North America Inc.**（「**SIMNA**」）

請參閱相關基金的發售文件，以了解委託安排的進一步詳情。

於 2026 年 2 月 12 日，SIMHK、SIMSL、SIML 及 SIMNA 的最終母公司施羅德集團（Schroders plc）已與資產管理公司 Nuveen, LLC（「**Nuveen**」，為美國教師退休基金會（Teachers Insurance and Annuity Association of America）（「**TIAA**」）的全資附屬公司）就 Nuveen 收購施羅德集團全部已發行股本達成協議條款（「**該交易**」）。於 2026 年 4 月 16 日，施羅德集團召開法院會議及股東大會，並批准了該交易。目前預期該交易將於 2026 年第四季度內完成。該交易完成後，將會導致 SIMHK、SIMSL、SIML 及 SIMNA 的最終控股股東有所變更。

施羅德集團於多個司法管轄區設有受監管實體。該交易須於相關司法管轄區取得監管批准及 / 或提交通知，包括但不限於遵守香港證券及期貨事務監察委員會（作為 SIMHK 的監管機構）所施加的批准及通知規定。

有關變更

該交易完成後，SIMHK、SIMSL、SIML 及 SIMNA 的股權架構將有所變動，Nuveen / TIAA 集團旗下的實體將收購 SIMHK、SIMSL、SIML 及 SIMNA 的間接股權，而 TIAA 將成為 SIMHK、SIMSL、SIML 及 SIMNA 的最終控股股東。

除上文所述變更外，基金的所有主要特點，包括費用水平、收費結構、基金的管理方式及風險概況，均維持不變。有關變更不會對閣下就基金所享有的權利或權益造成任何不利影響。為免生疑問，預期該交易不會導致經理人的現有委託安排出現任何變更。

須採取的行動

無。閣下無須就本通知而採取任何行動。

可供索取文件

為反映上文所載變更，基金的發售文件將於適當時候予以修訂。閣下應參閱相關基金的發售文件（於適當時候予以修訂），以了解進一步詳情。

基金的發售文件（經修訂）之副本可以及將可在我們的網站（www.schroders.com.hk¹）查閱或向經理人的辦事處（香港金鐘道 88 號太古廣場二座 33 字樓）索取。

進一步資料

我們對該交易所帶來的可能性感到由衷興奮。我們期望攜手為閣下提供更廣泛的能力及更深厚的專業知識，進一步提升我們多年來持續為閣下提供優質服務的能力。

我們珍視與閣下的關係，並感謝閣下一直以來的忠誠支持。閣下如有任何疑問，請聯絡閣下常用的專業顧問或致電施羅德投資熱線電話：(+852) 2521 1633 查詢。

再次衷心感謝閣下對我們的信任。

施羅德投資管理（香港）有限公司

2026 年 9 月 11 日

¹ 此網站未經證監會審閱。

ISIN	基金中文名稱	基金英文名稱
HK0000081874	施羅德傘型基金II - 亞洲高息股債基金(美元)A-累積	Schroder Asian Asset Income Fund A Accumulation USD
HK0000081882	施羅德傘型基金II - 亞洲高息股債基金(美元)C-累積	Schroder Asian Asset Income Fund C Accumulation USD
HK0000081932	施羅德傘型基金II - 亞洲高息股債基金(美元)A-月配	Schroder Asian Asset Income Fund A Distribution USD
HK0000081940	施羅德傘型基金II - 亞洲高息股債基金(美元)C-月配	Schroder Asian Asset Income Fund C Distribution USD
HK0000126141	施羅德傘型基金II - 亞洲高息股債基金(澳幣避險)A-月配	Schroder Asian Asset Income Fund A Distribution AUD Hedged